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earlhamcityhall@mchsi.com

From: Squires, Travis <Travis.Squires@psc.com>
Sent: Thursday, April 9, 2020 4:21 PM
To: earlhamcityhall@mchsi.com
Subject: RE: water tower
Attachments: Engagement Letter 2020-04-09.pdf

Attached is the engagement letter

Travis

From: Squires, Travis
Sent: Thursday, April 09, 2020 3:40 PM
To: 'earlhamcityhall@mchsi.com' <earlhamcityhall@mchsi.com>
Cc: 'Susan Ball' <sball@Ahlerslaw.com>; 'Kristin Billingsley Cooper' <KCooper@ahlerslaw.com>
Subject: RE: water tower [EXTERNAL]

Additional agenda items for Monday:

- Approve Engagement Letter with Piper Sandler for Water Tower Financing (attachment later tonight or tomorrow)
- Approve Distribution of Term Sheet for Loan Placement (form of term sheet available on Friday or Monday afternoon)

Travis

*I don't have yet.
msk*

From: Squires, Travis
Sent: Thursday, April 09, 2020 2:38 PM
To: earlhamcityhall@mchsi.com
Cc: Susan Ball <sball@Ahlerslaw.com>; 'Kristin Billingsley Cooper' <KCooper@ahlerslaw.com>
Subject: RE: water tower [EXTERNAL]

Mary Sue,
Call at your convenience to walk through the hearing date options.
515-247-2354

Travis

From: Kristin Billingsley Cooper <KCooper@ahlerslaw.com>
Sent: Thursday, April 09, 2020 2:37 PM
To: earlhamcityhall@mchsi.com
Cc: Squires, Travis <Travis.Squires@psc.com>; Susan Ball <sball@Ahlerslaw.com>
Subject: RE: water tower [EXTERNAL]

Hi Mary Sue,

I spoke with Travis and he thought you would fix the date of a hearing on the water refunding portion of the notes at your meeting Monday. Hopefully that works on short notice. Travis – have you determined with Mary Sue the date of the special meeting for the hearing? We will need this before we can get out proceedings for Monday. We will also